



A complete financial, operations and workforce management solution for Building Service Contractors.

ONE ROBUST SOLUTION FOR
ALL YOUR BUSINESS NEEDS

WinTeam

 **TEAM**Software
employee owned



WHAT IS WINTEAM?

WinTeam is a fully integrated financial, workforce and operations management solution designed for the Building Service industry, featuring comprehensive accounting, HR, timekeeping and much more—in one seamless package. WinTeam will change the way you run your business and help you profit from efficiency.

Harness full accounting functionality.

- Monitor profitability by job with job costing tools
- Create financial statements
- Process billing and payroll seamlessly

Manage your workforce effectively.

- Maintain employee timekeeping and HR records
- Schedule recurring and special project work
- Track equipment issued to employees or jobs

Leverage powerful reporting tools.

- Make critical decisions based on extensive data gathered across your business



OPTIONS TO FIT YOUR BUSINESS NEEDS

The full WinTeam package includes the following modules and tools:

- Accounts Payable
- Accounts Receivable
- Fixed Assets
- General Ledger & Financials
- Human Resources, including:
 - Benefits Tracker
 - Compliance Tracker
 - Absence Tracker
 - Time-Off Planner
- Insurance Benefits
- Inventory Management, including Equipment & Uniform Tracker
- Job Costing
- Payroll
- Quality Assurance
- Work Scheduling & Work Tickets

Plus, location security for branch offices, user security to lock down access by user and multi-company features

The WinTeam Operations package, a “slimmed-down” version of WinTeam designed to be used with your current accounting software, includes the following modules and tools:

- Human Resources Employee Master File, including
 - Compliance Tracker
 - Absence Tracker
 - Time-Off Planner
- Inventory Management, including Equipment & Uniform Tracker
- Job Master File, including
 - service locations
 - job & labor budgeting
- Quality Assurance
- TeamBid bidding & estimating
- Timekeeping Review (pre-payroll)
- Work Scheduling & Work Tickets

Plus, location security for branch offices, user security to lock down access by user and multi-company features



SUPPLEMENTARY SOLUTIONS

The following optional solutions also work with WinTeam:

- Business Intelligence—analytics and self-service reporting solution
- CreaTeam—a customized report writer using Microsoft Access®
- Doclink—an integrated document management & workflow system
- Kwantek Integration—an end-to-end application management solution
- Query Scheduler—customized schedules queries with automatic distribution
- Payroll Tax Filing Services